

Format for disclosure of reasons for encumbrance

Name of listed company	Affle 3i Limited
Name of the recognised stock exchanges where the shares of the company are listed	National Stock Exchange of India Limited and BSE Limited
Name of the promoter(s) / PACs whose shares have been encumbered	1. Affle Holdings Pte. Ltd. 2. AGPL Pte. Ltd.
Total promoter shareholding in the listed Company	No. of shares – 77,305,180 (and 20 shares held by Nominee shareholders of AGPL) % of total share capital -54.91%
Encumbered shares as a % of promoter shareholding	100%
Whether encumbered share is 50% or more of promoter shareholding	YES / NO
Whether encumbered share is 20% or more of total share capital	YES / NO

Details of all the existing events/ agreements pertaining to encumbrance

Date of creation of Encumbrance	June 5, 2026
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Non-disposal undertaking
No. and % of shares encumbered	2,00,89,555 shares (14.27%) of AGPL Pte. Ltd. and 5,72,15,465 shares (40.64%) of Affle Holdings Pte. Ltd.
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X) A facility agreement dated June 5, 2026 has been entered amongst (a) AGPL Pte. Ltd. ("Borrower"), (b) Affle Holdings Pte. Ltd. ("Guarantor") (c) Axis Trustee Services Limited, GIFT City branch (as facility agent) ("Facility Agent"), (d) Axis Trustee Services Limited (as security agent) ("Security Agent") and (e) The Hongkong and Shanghai Banking Corporation Limited, Singapore branch, Citibank N.A. , Singapore Branch ("Original Lenders"). Encumbrance is created in favour of the following entities: 1. Axis Trustee Services Limited ("Security Agent") 2. Axis Trustee Services Limited, GIFT City branch ("Facility Agent") 3. The Hongkong and Shanghai Banking Corporation Limited, Singapore branch and Citibank N.A. , Singapore Branch ("Original Lenders")

	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES/ NO
	Names of all other entities in the agreement	Listed company and its group companies (if any) 1. AGPL Pte. Ltd. ("Borrower") 2. Affle Holdings Pte. Ltd ("Guarantor") <u>Other entities</u> 1. Axis Trustee Services Limited ("Security Agent") 2. Axis Trustee Services Limited, GIFT City branch ("Facility Agent") 3. The Hongkong and Shanghai Banking Corporation Limited, Singapore branch and Citibank N.A., Singapore Branch ("Original Lenders") 4. Standard Chartered Bank (Singapore) Limited
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	YES / NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	None
	Amount involved (against which shares have been encumbered) (B)	
	Ratio of A / B	
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	Borrowed amount USD 80 million with incremental facility upto USD 170 million a) Buy back of shares at the Promoter Group from Non Promoter Shareholders. Repayment of loan at Promoter Group Company or Secondary Purchase of listed Company shares, maximum USD 70 million. b) Preferential issuance of capital instruments for minimum value of USD 90 million

Signature of Authorised Signatory:



Place: Singapore