

AIL/EGM/2023-24 November 14, 2023

To

BSE Limited	National Stock Exchange of India Ltd
Phiroze Jeejeebhoy Towers,	Exchange Plaza, 5th Floor, Plot No. C-l, G
Dalal Street, Mumbai 400 001	Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
Scrip Code: 542752	Symbol: AFFLE

Re: Newspaper advertisement - Submission of Corrigendum to Notice of the Extra-Ordinary General Meeting published in Jansatta

Dear Sir/ Madam,

Further to our letter dated November 12, 2023 please find enclosed herewith a copy of advertisement published in today's Newspapers Jansatta (Hindi) informing the members of the Company regarding the dispatch of the Corrigendum to the Notice of the Extra-Ordinary General Meeting to be held on November 17, 2023.

The same content was also published on November 12, 2023 in Jansatta, however, due to technical error on server part at the end of the newspaper publishing house, this was inadvertently published in English language instead of Hindi language.

The above information shall also be available on the Company's website www.affle.com.

Submitted for your kind reference and records.

Thanking you,

For Affle (India) Limited

Parmita Choudhury

Company Secretary & Compliance Officer

Encl: As above

डीसीबी बैंक लिमिटेड

ए-सेट हाउस, 7/56, डी.बी. गुप्ता मार्ग, करोल बाग,

नई दिल्ली - 110005

ई-नीलामी विक्रय सूचना (प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 9(1) के अंतर्गत)

श्री राम विहार गुम्मत, हरिपर्वत वार्ड, आगरा, उत्तर प्रदेश–282004 में स्थित है।

प्रतिभृति हित (प्रवर्तन) नियमावली 2002 के नियम 8(6) के प्रावधान के साथ पठित वित्तीय परिसंपत्तियों के प्रतिभृतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 के अंतर्गत अचल परिसंपत्तियों के विक्रयार्थ ई-नीलामी विक्रय सूचना।

एतदुद्वारा प्राधिकृत अधिकारी द्वारा जनसाधारण को तथा विशेष रूप में उधारकर्ता(ओं), सह–उधारकर्ताओं और गारंटरों को सूचित किया जाता है कि निम्नलिखित संपत्ति जो डीसीबी बैंक लिमिटेड के पास बंधककृत है, उसका बैंक के प्राधिकृत अधिकारी द्वारा वित्तीय परिसंपित्तियों के प्रतिभृतिकरण एवं पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम 2002 के प्रावधान के अंतर्गत भौतिक अधिग्रहण कर लिया गया है। अतः अब संपित्तियों का विक्रय, निम्नांकित बकाया देयराशियों की भावी ब्याज, शुल्कों और लागत इत्यादि के साथ वसुली करने के लिए निम्न वर्णितानुसार निविदा-सह-सार्वजनिक ई-नीलामी द्वारा, निम्न विवरणों के अनुसार किया जाएगा। संपत्तियों का विक्रय ''जैसी हैं जहां हैं'', और ''जैसी हैं जो हैं'' दशा पर किया जाएगा।

	सं.	गारंटरों के नाम	मूल्य	(धराज)	की तिथि	का प्रकार	
	1.	अमृत अलॉय कास्टिंग, अमृत पाल सिंह तथा गुरमीत कौर	रु. 2600000/- (रुपये छब्बीस लाख मात्र)	रु. 260000/- (रुपये दो लाख साठ हजार मात्र)	20—12—2023	भौतिक	
	बंधक संपत्ति के विवरण : मकान नं. सी1/1414/1377/सी, जो वाका मुखर्जी पार्क, पुराना छछरीली मार्ग, जगाधरी, जनपद-						
	नगर, हरियाणा 135003 में स्थित है।					3.0	
	2.	S S	(रुपये पिचहत्तर लाख मात्र)	,		भौतिक	
I	बंधक संपत्ति के विवरण : मकान सं. ४ जो ब्लॉक—बी, जम्मू कॉलोनी, यमुना नगर, हरियाणा—135001 में स्थित है।						
	3.	श्री विशाल वशिष्ठ तथा मीनू वशिष्ठ	रु. 2600000/- (रुपये छब्बीस लाख मात्र)	, , , , , , , , , , , , , , , , , , , ,			
Il	बंघक	संपत्ति के विवरण : आवासीय फ्लै	ट नं. 309 जो तृतीय तल पर, रा	जावत अपार्टमेंट में, खसरा सं.	1060, 1017	रवं 1009 पर	

अजय कमार से 9818979116 और 8699755500 पर मध्या 11 से सायं 6 बजे के मध्य संपर्क करें। **ईएमडी जमा करने की तिथि एवं समय 19–12–2023 को सायं 5 बजे** तक अथवा इससे पूर्व, भागीदारी के अनुरोध पत्र, केवाईसी, पैन कार्ड, ईएमडी के प्रमाण के साथ ईमेल आईडी nikunj.mathur@dcbbank.com, ajay.kumar6@dcbbank.com पर।

इच्छुक क्रेताओं / बोलीदाताओं को लाभार्थी, डीसीबी के नाम पर डीसीबी बैंक लिमिटेड, ए—सेट हाउस, ७ / ५६, डी.बी. गुप्ता रोड, करोल बाग, नई दिल्ली—110005, खाता का नाम आरएओयु नॉन पीडीसी कलेक्शन, खाता संख्या 0462955100223, आईएफएससी कोड डीसीबीएल0000046, शाखा नई दिल्ली पर एनईएफटी / आरटीजीएस के माध्यम से ईएमडी राशि जमा करनी होगी।

(1) शेखर सिंह — 9711522275, 7428695102, ई—मेल आईडी : shekhar.s@cartradeexchange.com उनके वेब https://eauction.samil.in पर 5 मिनट के असीमित विस्तार के साथ उपरोक्त तालिका में उल्लिखित तिथियों पर संपर्क करें । बोलीदाताओं को सलाह दी जाती है कि अपनी बोली जमा करने से पहले नीलामी बिक्री के विस्तृत नियम और शर्तें जांचें, लिंक https://www.dcbbank.com/cms/showpage/page/customer-corner देखें। (2) इच्छुक बोलीदाताओं को पोर्टल पर खुद को पंजीकृत करना होगा और नीलामी सेवा प्रदाता (सामिल) से अग्रिम में लॉगिन आईडी और पासवर्ड प्राप्त करन

होगा, जो ई-बोलीदान के लिए अनिवार्य है। संभावित बोलीदातागण ई-नीलामी पर केवल अपने पंजीकृत मोबाइल नंबर से ऑनलाइन प्रशिक्षण प्राप्त कर

(3) वेबसाइट पर प्रस्ताव/निविदा प्रलेख के साथ उपलब्ध निर्धारित प्रारूप में आवेदन करके नीलामी प्रक्रिया में ऑनलाइन ई—नीलामी में भाग लेन अनिवार्य है।

दिनांक : 14-11-2023 स्थान : दिल्ली, यूपी, यूके एवं हरियाणा

प्राधिकृत अधिकारी डीसीबी बैंक लिमिटेड

DCB BANK

"IMPORTANT"

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दि ब्रेथवेइट बर्न एंड जेसॉप कन्स्ट्रक्शन कम्पनी लिमिटेड BBA (भारत सरकार का उद्यम)

पेजी. कार्याः 27, राजेन्द्र नाथ मुखर्जी रोड, कोलकाता-700001, फोन नं. (033) 2248-5841-44; फैक्सः (033) 2010-3961, ई-मेलः info.bbjconst@bbjconst.com; वेबसाईटः www.bbjconst.com

गति शक्ति यूनिट-आसनसोल मंडल, पूर्वी रेलवे के क्षेत्राधिकार में अमृत भारत स्टेशन योजना के अंतर्गत विकास के लिये पहचान की गई स्टेशनों में फट ओवर ब्रिजेज (एफओबी'ज) के निर्माण तथा अन्य विविध कार्यों के फैब्रिकेशन एवं इरैक्शन कार्यों के लिये प्रख्यात एजेन्सियों से दो बोली प्रणाली के अंतर्गत ई-निविदायें आमंत्रित हैं।

ई-निविदा सं.: ईएनआईटी/एफओबी-आसनसोल/एसटीआर/पीकेजी-I/2157/3138/28-2023 तिथि 13 नवम्बर, 2023 2023 BBJC-780602-1) से डाउनलोड की जा सकती है। मुहरबंद ई-बोलियाँ 27.11.2023 को या पूर्व 15.00 बजे अप. तक ई-प्रापण पोर्टल से अपलोड की जा सकती है तथा ई-निविदा (तकनीकी) को 28.11.2023 के 15.00 बजे खोला जायेगा ''शुद्धिपत्र'', यदि कोई हो, बीबीजे की वेबसाइट एवं ई-प्रापण पोर्टल पर ही उपलब्ध होगी तथा किसी भी समाचार पत्र में प्रकाशित



ऑफ अमर भवन, नई दिल्ली-110016 संचार कार्यालयः तीसरी मंजिल, टावर-बी, औफिस यूनिटेक साइबर पार्क,

सेक्टर-39, गुरुग्राम-122002, हरियाणा (फोन): 0124-4598749; (वेब): www.affle.com; सीआईएनः L65990DL1994PLC408172

असाधारण आम सभा की सचना का शब्दिकरण यह ईजीएम सूचना में निर्दिष्ट मामलों के लिये सदस्यों की स्वीकृति प्राप्त करने के लिये विडियो कॉन्फ्रेंस ('बीसी')/अन्य ऑडियो-विजुअल माध्यमों ('ओएवीएम') द्वारा शुक्रवार, 17 नवम्बर, 2023 को 11.00 बजे पूर्वा. (आईएसटी) में आयोजित की जाने वाली अ-साधारण आम सभा (''ईजीएम'') के आमंत्रण के लिये सूचना तिथि 26 अक्टूबर, 2023 (''ईजीएम सूचना'') के संदर्भ में है। ईजीएम सूचना कम्पनी अधिनियम, 2013 एवं सेवी (सूचीयन दायित्व तथा उद्घाटन अपेक्षा) विनियम, 2015

के अनुपालन में 26 अक्टूबर, 2023 को कमानी के सदस्यों को प्रेषित कर दी गई है। कम्पनी ने नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड ("एनएसई" तथा बीएसई लिमिटेड "बीएसई" तथा एनएसई, ''स्टॉक एक्सचेंजों'' के साथ) से प्राप्त सुझावों/टिप्पणियों के अनुपालन में ईजीएम सूचना के ''मद सं.1'' के व्याख्यात्मि विवरण के संदर्भ में ईजीएम सूचना का शुद्धिपत्र (शृद्धिपत्र'') जारी किया है।

यह शुद्धिपत्र एक स्पष्टीकरण द्वारा जारी की जा रही है तथा ईजीएम का एक अभिन्न भाग बनने के लिये अभिप्रेत है। कम्पनी के शेयरधारकों तथा अन्य स्टेकधारकों से आग्रह है कि इस शद्धिपत्र के साथ सम्मिलित कर ईजीएम सूचना पढ़ें। सभी कैपिटलाइज्ड टर्म्स जो यहाँ परिभाषित नहीं है, का वही आशय होगा जो ईजीएम सूचना में ऐसे टर्म्स को दिये गये हैं। ईजीएम की सूचना के सभी अन्य विषय वस्तु सिवाय जैसा कि इस सूचना लागु स्पष्ट, संशोधित अथवा पुरक किया गया है, अपरिवर्तित रहेंगे। शेयरधारकों से आग्रह है कि इसका ध्यान रखें।

इस शुद्धिपत्र की प्रति कम्पनी की वेबसाईट www.affle.com, स्टॉक एम्सचेंजों की वेबसाइट अर्थात wwww.nseindia.com तथा www.bseindia.com तथा कैफिन टेक्नोलॉजीज लिमिटेड की वेबसाईट http://evoting.kfinteh.com उपलब्ध हैं। यह ध्यान रहे कि ईसीएम की सूचना का यह शुद्धिपत्र ऐसे सभी शेयरधारकों को भेज दी गई है कि जिन्हें अ-साधारण आमसभा की सूचना भेजी गई है।

कृते, एफल (इंडिया) लिमिटेड परमिता चौधरी तिथि: 11 नवम्बर, 2023 कम्पनी सचिव एवं अनुपालन अधिकारी स्थानः गुरुग्राम

नैम सिक्योरिटीज लिमिटेड (南細葉9年 L74899DL1994PLC350531)

पंजीकृत कार्यालय : 213, अरुणाचल मदन, 19, बाराखंमा मार्ग, नई दिल्ली - 110001 इंमेल आईबी : compliance@namsecurities.in, वेबसाइट : www.namsecurities.in

亷.	विवरन	समाप्त तिमाही		समाप्त अर्द्धवर्ष		समाप्त वर्ष	
सं		30-09-2023 (अलेखापरीवित)	30-06-2023 (अलेखापरीक्षित)	30.09.2022 (अलेखापरीकित)	30.09.2023 (अलेखापरीकित)	30.09.2022 (अलेखायरीक्षित)	31.03.2023 (लेखापरीवित)
1	अवधि हेतु	2293.25	2019.74	1871.87	4312.99	3770.26	7228.59
2	परिचालनी से कुल आय कर पूर्व निवल लाभ / (हानि) : -आपवादिक एवं / अथवा असाधारण मदों से पूर्व -आपवादिक एवं / अथवा असाधारण मदों के उपरांत	20.32 20.32	31.80 31.80	24.34 24.34	52.12 52.12	49.86 49.86	5.33 5.33
3	कर उपरांत निवल लान / (हानि) : —आपवादिक एवं / अथवा असाधारण मदौ से पूर्व —आपवादिक एवं / अथवा असाधारण मदौ के छपरांत	15.82 15.82	25.30 25.30	19.84 19.84	41.12 41.12	40.36 40.36	2.73 2.73
4	समता प्रदात अंश पूंजी	539.20	539.20	539.20	539.20	539.20	539.20
5	आरक्षितियां (पुनर्मूल्यांकन आरक्षित छोड़कर) पूर्ववर्ती वर्ष के लेखापरीक्षित तुलन—पत्र में निदर्शितानुसार						527.18
6	आय प्रति अंश (ईपीएस) असाधारण मदों से पूर्व —मूलभूत (रु.) —तस्लीकृत (रु.)	0.29 0.29	0.47 0.47	0.37 0.37	0.76 0.76	0.75 0.75	0.05

1 :— उपरोक्त सारांश, सेबी (एलओडीआर) विनियमावली 2015 के विनियम 33 के अंतर्गत बीएसई के पास फाइलबद्ध 30 सितंबर 2023 को समाप्त तिमाही एवं अर्द्धवर्ष के अलेखापरीक्षित वित्तीय परिणामों के विस्तृत प्रारूप का एक सारांश है। दिनांक 30 सितंबर 2023 को समाप्त तिमाही का पूर्ण प्रारूप, बीएसई की वेबसाइटों (www.bseindia.com) पर तथा कंपनी की वेबसाइट (www.namsecurities.in) पर उपलब्ध है। उपरोक्त वित्तीय परिणामों की समीक्षा, लेखापरीक्षण समिति द्वारा की गई है तथा इसके पश्चात निदेशक मंडल ने 13 नवंबर 2023 को आयोजित अपनी बैठक में इनका अनुमोदन किया।

स्थान : नई दिल्ली दिनांक : 13 नवंबर, 2023

(किरण गोयल

कते : नैम सिक्योरिटीज लिमिटेड

कब्जा सूचना

एडलवाइस एसेट रीकंस्ट्रक्शन कम्पनी लिमिटेड

सीआईएन : U67100MH2007PLC174759 रिटेल केन्द्रीय कार्यालय एवं पंजीकृत कार्यालय : ईडेलवीज हाउस, ऑफ सीएसटी रोड, कलीना, मुम्बई-400098.

जबिक, यहाँ उल्लिखित प्रतिभूत लेनदार के अधिकृत प्राधिकारी ने वित्तीय आस्तियों के प्रतिभूतिकरण एवं पुनर्गठन तथा प्रतिभूति हित प्रवर्तन (अधिनियम), 2002 के तहत तथा प्रतिभति हित (प्रवर्तन) नियम, 2002 के (नियम 3) के साथ पठित धारा 13(12) के तहत प्रदत्त शक्तियों के उपयोग में कथित सचना की प्राप्ति की तिथि से 60 दिनों के भीतर ऋणकर्ता(ओं) से सूचना में उल्लिखित राशि का पुनर्भुगतान करने के लिए कहते हुए निम्नलिखित के अनुसार माँग सूचना जारी की थी। प्रतिभृत लेनदार ने **एडलवाइस एसेट रीकंस्टक्शन कम्पनी लिमिटेड** को वित्तीय आस्तियाँ साथ ही यहां नीचे उल्लिखित विभिन्न ट्रस्ट के ट्रस्टी के रूप में स्वयं/क्षमता में कार्यरत (इसके पश्चात ''ईएआरसी'' कहा जायेगा) को समनुदेशित कर दीं। सरफैसी अधिनियम, 2002 की धारा 5 के तहत ईएआरसी ने समनुदेशक का स्थान ले लिया और कर्जदार द्वारा ली गयी वित्तीय सहायता के परिप्रेक्ष्य में समनुदेशक के प्रतिभूति हितों, गारंटियों, संकल्पों के समस्त अधिकार, स्वामित्व तथा हित ईएआरसी

ऋणकर्ता द्वारा राशि के पुनर्भगतान में असफल रहने के कारण ऋणकर्ता तथा जनसामान्य को सार्वजनिक रूप से एतद्वारा सूचित किया जाता है कि प्रतिभृति हित (प्रवर्तन) नियम, 2002 के नियम 8 के साथ पठित धारा 13 की उपधारा (4) के तहत उसे प्रदत्त शिक्तयों के उपयोग में ईएआरसी का अधिकृत प्राधिकारी होने के नाते अधोहस्ताक्षरी ने नीचे वर्णित सम्पत्ति पर प्रत्येक ऋण खाते/बंधक सम्पत्ति के सम्मुख उल्लिखित तिथि पर कब्जा कर लिया है।

郊 .	एसाइनर	ट्रस्ट का	ऋण खाता	कर्जदार का नाम एवं	राशि तथा मांग सूचना	कब्जा करने	कब्जे की
सं.	का नाम	नाम	संख्या	सह-कर्जदार(रों) का नाम	की तिथि	की तिथि	स्थिति
1.	एडलवाइस हाउसिंग फाइनेंस लिमिटेड	ईएआरसी ट्रस्ट- एससी 447	LDEL0HL00000 24347	एस्क्वायर टेक्नोलॉजीज प्राइवेट लिमिटेड (कर्जदार), माला चटर्जी, शोभन चटर्जी (सह-कर्जदार)	रु.78,48,465.56/- (अठहत्तर लाख अड़तालीस हजार चार सौ पैंसठ और छप्पन पैसे मात्र) एवं 27.03.2023	09-11-2023	सांकेतिक कब्जा

संपत्ति का विवरण: यूनिट∕फ्लैट संख्या 1703 और 1704 का समस्त भाग, टावर नंबर टी−1 (ब्लू बीच - 1) में 16वीं मंजिल पर 2426 वर्ग फुट सुपर एरिया है, जिसमें एक कवर्ड और एक ओपन बैक-ट-बैक कार पार्क स्पेस का उपयोग करने का अधिकार है, ग्रुप हाउसिंग कॉलोनी 'सवाना', आरपीए – सिटी, सेक्टर – 88, फरीदाबाद,

प्रतिभृत आस्तियों को विमोचित कराने के लिए उपलब्ध समय-सीमा के विषय में ऋणकर्ताओं/जमानतियों का ध्यान कथित अधिनियम की धारा 13 की उपधारा (8) के प्रावधानों की ओर व्यक्तिगत रूप से ऋणकर्ता तथा जनसामान्य को एतद्वारा सम्पत्ति के सम्बन्ध में कोई लेन-देन न करने की चेतावनी दी जाती है और सम्पत्तियों के साथ किसी प्रकार का लेन-देन उपर्यक्त

राशि तथा उस पर ब्याज के लिए एडलवाइस एसेट रीकंस्टक्शन कम्पनी लिमिटेड के प्रभार का विषय होगा। ह./- अधिकृत प्राधिकार

तिथि : 14.11.2023 एडलवाइस एसेट रीकंस्ट्रक्शन कम्पनी लिमिटेड

में निहित हो गये जो प्रतिभृत लेनदार के रूप में अपने समस्त अधिकारों का उपयोग करता है।

🛊 Edelweiss

continued from previous page.

BID/OFFER **PROGRAMME**

ANCHOR INVESTOR BID/OFFER DATE MONDAY, NOVEMBER 20, 2023*

BID/OFFER OPENS ON TUESDAY, NOVEMBER 21, 2023*

BID/OFFER CLOSES ON THURSDAY, NOVEMBER 23, 2023**

* Our Company and the Promoter Selling Shareholder may, in consultation with the Book Running Lead Managers, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Offer Period shall be one Working Day prior to the Bid/Offer Opening Date. ** The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Offer Closing Day.

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF NSE AND BSE

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Promoter Selling Shareholder, in consultation of the BRLMs, may for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Banks, as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs, the "QIB Portion"), provided that our Company and the Promoter Selling Shareholder, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"). In the event of undersubscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion (other than Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Bidders ("Non-Institutional Portion") out of which (a) one-third of such portion shall be reserved for Bidders with application size of more than ₹200,000 and up to ₹1,000,000; and (b) two-thirds of such portion shall be reserved for Bidders with application size of more than ₹1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders ("Retail Portion") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to the Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA Accounts (as defined hereinafter), and UPI ID in case of UPI Bidders (as defined hereinafter) using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 626 of

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders bidding through the UPI Mechanism) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022, read with press release dated March 28, 2023 and any subsequent press releases in this regard.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "History and Certain Corporate Matters" beginning on page 278 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see "Material Contracts and Documents for Inspection" beginning on page 656 of the RHP. LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹ 60,000,000,000 divided into 6,000,000,000 Equity Shares of face value of ₹10 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹ 22,846,000,000 divided into 2,284,600,000 Equity Shares of face value of ₹10 each. For details of the capital structure of our Company, see "Capital Structure" beginning on page 98 of the RHP.

NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The President of India and his nominees signed our Memorandum of Association, following which an initial allotment of 1 equity share each was allotted to Jagdish Sharan Baijal, Ram Roop Gupta, Satish Khurana, Bahadur Chand, Shamsur Rahman Faruqi, Chander Prakash Malhotra and the President of India through Secretary to the Government of India, Ministry of Energy, Department of Non-Conventional Energy Sources (as nominees of the President of India). For details of the share capital history and capital structure of our Company see "Capital Structure" beginning on page 98 of the RHP.

LISTING: The Equity Shares offered through the RHP are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from BSE and NSE for the

listing of the Equity Shares pursuant to their letters dated October 3, 2023. For the purpose of the Offer, the Designated Stock Exchange shall be NSE. Acopy of the RHP has been filed

in accordance with Section 32 of the Companies Act, 2013, and the Prospectus shall be filed with the RoC in accordance with the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the RHP up to the Bid/Offer Closing Date, see "Material Contracts and Documents for Inspection" on page 656 of the DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities stated in the Offer Document. The investors are advised to refer to page 592 of the RHP for the full text of the disclaimer clause of SEBI. DISCLAIMER CLAUSE OF RBI: The Company has a valid certificate of registration issued by the Reserve Bank of India dated March 13, 2023. However, the RBI does not accept any

responsibility or guarantee about the present position as to the financial soundness of the Company or for the correctness of any of the statements or representations made or opinion expressed by the Company and for the repayment of deposits/discharge of liabilities by the Company. DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Offer Document has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the page

606 of the RHP for the full text of the disclaimer clause of BSE DISCLAIMER CLAUSE OF NSE (the Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, Bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have neither been recommended, nor approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the Bidders is invited to "Risk Factors" on page 35 of the RHP.

ASBA* | Simple, Safe, Smart way of Application!!!

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA.

Mandatory in public issues. No cheque will be accepted.



UPI-Now available in ASBA for Retail Individual Bidders and Non Institutional Bidders applying in public issues where the application amount is up to ₹ 500,000 applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Bidders and Non-Institutional Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021, CBDT Circular No. 7 of 2022 dated March 30, 2022 read with the press release dated March 28, 2023 and any subsequent press releases in this regard.

advised to refer to page 607 of the RHP for the full text of the disclaimer clause of NSE.

ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Bidders with an application size of up to ₹ 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI Mechanism, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section "Offer Procedure" on page 626 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("NSE", and together with BSE, the "Stock Exchanges") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=43, respectively as updated from time to time. The Abridged Prospectus can also be downloaded from the website of the Company. For the list of UPI apps and banks live on IPO, please refer to the link; www.sebi.gov.in. UPI Bidders Bidding using the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. HDFC Bank Limited has been appointed as the Sponsor Banks for the Offer, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Offer related queries, please contact the Book Running Lead Managers ("BRLMs") on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail Id: ipo.upi@npci.org.in.



IDBI Capital Markets & Securities Limited 6" Floor, IDBI Tower, WTC Complex, Cuffe Parade Mumbai - 400 005, Maharashtra, India Telephone: +91 22 2217 1953 E-mail: ireda.ipo@idbicapital.com Investor Grievance E-mail: redressal@idbicapital.com Website: www.idbicapital.com Contact Person: Indrajit Bhagat/ Suhas Satardekar SEBI Registration Number: INM000010866



BOB Capital Markets Limited 1704, B Wing, 17" Floor, Parinee Crescenzo, Plot No.C- 38/39, G Block, Bandra Kurla Complex. Bandra East, Mumbai - 400 051, Maharashtra, India Telephone: +91 22 6138 9353 E-mail: ireda.ipo@bobcaps.in Investor Grievance E-mail: investorgrievance@bobcaps.in Website: www.bobcaps.in Contact Person: Nivedika Chavan SEBI Registration Number: INM000009926

SBICAPS

SBI Capital Markets Limited 1501, 15th floor, A&B Wing, Parinee Crescenzo, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India Telephone: +91 22 4006 9807 E-mail: ireda.ipo@sbicaps.com Investor grievance e-mail: investor.relations@sbicaps.com Website: www.sbicaps.com

Contact Person: Vaibhav Shah SEBI Registration Number: INM000003531

LINKIntime

REGISTRAR TO THE OFFER

Link Intime India Private Limited C 101, 1" Floor, 247 Park, L.B.S. Marg, Vikhroli West, Mumbai 400 083, Maharashtra, India Telephone: +91 81 0811 4949

E-mail: indianrenergy@linkintime.co.in Investor Grievance E-mail: indianrenergy@linkintime.co.in Website: www.linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration Number: INR000004058 COMPANY SECRETARY AND COMPLIANCE OFFICER INDIAN RENEWABLE ENERGY DEVELOPMENT AGENCY LIMITED India Habitat Centre, East Court, Core 4A, 1st Floor, Lodhi Road.

New Delhi - 110 003 Delhi, India Telephone: +91 11 2468 2206 / 2468 2219 E-mail: equityinvestor2023@ireda.in Website: www.ireda.in

Investors may contact the Company Secretary and Compliance Officer, BRLMs or the Registrar to the Offer in case of any pre-Offer or post-Offer related queries, grievances and for redressal of complaints including nonreceipt of letters of Allotment, non-credit of allotted Equity Shares in the

respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. Jobanputra Fiscal Services Ltd.; JM Financial Services Ltd.; Kotak Securities Limited; LKP Securities Limited; Motilal Oswal Securities Limited; Nuvama Wealth and Investment

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 35 of the RHP before applying in the Offer. A copy of the RHP has been made available on the website of SEBI at www.sebi.gov.in and is available on the websites of the BRLMs, IDBI Capital Markets & Securities Limited at www.idbicapital.com, BOB Capital Markets Limited at www.bobcaps.in and SBI Capital Markets Limited at www.sbicaps.com and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE at www.nseindia.com and the website of the Company at www.ireda.in.

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered and Corporate Office of our Company, INDIAN RENEWABLE ENERGY DEVELOPMENT AGENCY LIMITED: Telephone: +91 11 2468 2214; BRLMs: IDBI Capital Markets & Securities Limited, Telephone: +91 22 2217 1953; BOB Capital Markets Limited, Telephone: +91 22 6138 9353 and SBI Capital Markets Limited, Telephone: +91 22 4006 9807 and Syndicate Members: Investec Capital Services (India) Private Limited, Tel: +91 22 6849 7400; SBICAP Securities Limited, Tel: +91-22-6931 6204 and at selected locations of Sub-Syndicate Members (as given below), Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Offer. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI.

SUB-SYNDICATE MEMBERS: Anand Rathi Share & Stock Brokers Limited; Axis Capital Limited; Centrum Broking Ltd.: HDFC Securities Limited; ICICI Securities Limited;

Limited (Edelweiss Broking Limited); Prabhudas Lilladher Pvt Ltd.; RR Equity Brokers Private Limited; Sharekhan Limited; SMC Global Securities Ltd. and YES Securities (India) Ltd. ESCROW COLLECTION BANK, REFUND BANK AND SPONSOR BANK: Axis Bank Limited.

PUBLIC OFFER ACCOUNT BANK AND SPONSOR BANK: HDFC Bank Limited. UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For INDIAN RENEWABLE ENERGY DEVELOPMENT AGENCY LIMITED

Ekta Madan

Company Secretary and Compliance Officer

On behalf of the Board of Directors

INDIAN RENEWABLE ENERGY DEVELOPMENT AGENCY LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a draft red herring prospectus dated November 11, 2023. ("RHP") with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLMs i.e., IDBI Capital Markets Limited at www.sbicaps.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.ireda.in. Any potential investor should note that investor should not rely on the DRHP for making any investment decision, but can only rely on the information included in the RHP.

Place: New Delhi

Date: November 13, 2023

The Equity Shares have not been and will not be registered under the Securities Act or any U.S. federal, state or other securities laws. The Equity Shares may not be transferred or resold except as permitted under the U.S. Securities laws, pursuant to registration or exemption therefrom. The Company will not be registered as an investment company under the U.S. Investment Company Act of 1940, as amended (the "Investment Company Act") and accordingly is not subject to the protections of the Investment Company Act. Accordingly, the Equity Shares are being offered and sold (a) to persons in the United States and to U.S. Persons who are both, (i) "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act and referred to in this Red Herring Prospectus as "U.S. QIBs"), and (ii) Qualified Purchasers ("QPs"), as defined in Section 2(a)(51) of the Investment Company Act (persons who are both a U.S. QIB and a QP are referred to as "Entitled QPs"), pursuant to Rule 144A under the U.S. Securities Act and in accordance with Section 3(c)(7) of the Investment Company Act, and (b) to persons who are not U.S. Persons outside the United States, pursuant to Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of Equity Shares in the United States.

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