



May 4, 2021

To

BSE Limited Phiroze Jheejheebhoy Towers, Dalal Street, Mumbai - 400 001	National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor, Plot No. C-1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
Scrip Code: 542752	Symbol: AFFLE

Re: Qualified institutions placement of equity shares of face value of ₹ 10 each (the “Equity Shares”) to qualified institutional buyers (the “Issue”)

Sub: Outcome of the meeting of the Fund Raising Committee

Dear Sir,

Further to our letter dated April 28, 2021 intimating you about the meeting of the Fund Raising Committee in respect of the Issue, we wish to inform you that the Fund Raising Committee at its meeting held today, *i.e.*, May 4, 2021 has, *inter alia*, passed the following resolutions:

- a. declared closure of the issue period for the Issue today, *i.e.*, May 4, 2021;
- b. determined and approved the issue price of Rs. 5,200 per Equity Share, including a premium of Rs. 5,190 per Equity Share for 11,53,845 Equity Shares to be allotted to the eligible qualified institutional buyers. The price of Rs. 5,200 per Equity Share takes into account a discount of Rs. 222.94 per Equity Share (4.11% on the floor price), as permitted in terms of Regulation 176(1) of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”)
- c. approved the confirmation of allocation note to be sent to the eligible qualified institutional buyers, intimating them of allocation of Equity Shares pursuant to the Issue.

The meeting of the Fund Raising Committee commenced at 5.35 p.m. and concluded at 5:52 p.m.

We request you to take the above on record pursuant to compliance under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Affle (India) Limited

Regd. Office | 102, Wellington Business Park-I, Off Andheri Kurla Road, Marol, Andheri (East), Mumbai – 400059
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(P) 0124-4992914 (W) www.affle.com CIN: L65990MH1994PLC080451

Thanking you,

Yours faithfully

For Affle (India) Limited

 

Parmita Choudhury

Company Secretary & Compliance Officer

Affle (India) Limited

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