

AFFLE/SE/FR/Q2/2025-26

November 3, 2025

To

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 Scrip Code: 542752	National Stock Exchange of India Ltd Exchange Plaza, 5th Floor, Plot No. C-1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Symbol: AFFLE
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Sub: Intimation of Publication of unaudited Consolidated Financial Results for the second quarter and half year ended September 30, 2025

Dear Sir/Madam,

This is to inform you that pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company has duly published unaudited Consolidated Financial Results for the second quarter and half year ended September 30, 2025. Please find enclosed a copy of the advertisements published in the following newspapers on Monday, November 3, 2025.

- Financial Express (English Language National Daily Newspaper - All Editions) and
- Jansatta (Hindi Language Daily Newspaper – Delhi Edition)

Submitted for your information and records.

Thanking you,

For Affle 3i Limited
(Formerly known as Affle (India) Limited)



Parmita Choudhury
Company Secretary & Compliance officer

Encl: As above

Affle 3i Limited

(Formerly known as Affle (India) Limited)

Regd. Office | A47 Lower Ground Floor, Hauz Khas, Off Amar Bhawan, New Delhi-110016
Communication Office | 8th floor, Unitech Commercial Tower - 2, Sector - 45, Gurugram - 122003, Haryana
(P) 0124-4598749 (W) www.affle.com; CIN: L65990DL1994PLC408172

यूको बैंक UCO BANK
Head Office - II, DIT- Procurement & Infrastructure
3 & 4, DD Block, Sector - 1, Salt Lake
Kolkata-700064

NOTICE INVITING TENDER
UCO Bank invites tender for the following item:
1. AMC of Branch Network Devices.
For more details, please refer to <https://www.uco.bank.in> and <https://gem.gov.in>
(Deputy General Manager)
Date: 03.11.2025 DIT- Procurement & Infrastructure

EVEREADY
GIVE US POWER, GIVE US RED
EVEREADY INDUSTRIES INDIA LIMITED
CIN: L31402WB1934PLC007993
Registered Office: 2, Rainey Park, Kolkata - 700019
Tel: 91-33-2455-9213; 91-33-2486-4961; Fax: 91-33-2486-4873;
Email: investorrelation@eveready.co.in; Website: www.evereadyindia.com

NOTICE TO SHAREHOLDERS
This is for information of all concerned that pursuant to SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PO/PD/CIR/2025/597 dated July 02, 2025 and in continuation of our earlier Newspaper Edition dated July 24, 2025 August 21, 2025, September 11, 2025 and October 7, 2025 the Company is invited to offer a one-time Special Window, for the re-logging of transfer deeds of Physical Shares that were lodged before April 01, 2019 but were rejected or returned due to deficiencies in documentation, process or any other reason. This Special Window shall continue to remain open for 6 months, starting from July 7, 2025 till January 6, 2026. Kindly note that during this window, all re-logged securities will be issued only in dematerialised (demat) form. Eligible shareholders may submit their transfer request along with the requisite documents to the Company or its or its Registrar and Share Transfer Agents (RTA) within the stipulated time.
For any queries or assistance regarding the re-logging process, please contact:
Mrs. Shampa Ghosh Ray, Maheshwari Datacomics Private Limited, Registrar & Share Transfer Agent (RTA), 23, R.N. Mukherjee Road, 5th Floor, Kolkata - 700001.
Tel: (033) 2486 4961 / 2455 9213
Email: investorrelation@eveready.co.in; mdpdcs@yahoo.com; contact@mdpccorporate.com

In addition to the above and in continuation of our earlier Newspaper Publication dated August 18, 2025 and September 11, 2025 attention of shareholders is once again drawn to the "100 days Campaign - Saksham Niveshak", initiative from the Ministry Corporate Affairs, under which the Company continues to assist shareholders in claiming their unpaid/unclaimed dividends.
The Shareholders who have not claimed their dividends for the Financial Year 2023-24 and 2024-25, can update their KYC details and claim the said dividends. The KYC forms are available on the website of the RTA - <https://imdpd.in/downloads.php>
Mode of Dispatch:
By Post - Physical Copies self-attested and dated to M/s Maheshwari Datacomics Pvt Ltd, 23 R.N. Mukherjee Road, Kolkata - 700001 or
By Email - From the Registered email ID with signed documents to investorrelation@eveready.co.in; mdpdcs@yahoo.com; contact@mdpccorporate.com;
Shareholders holding shares in electronic form and have not claimed their dividend, can claim the same by updating/modifying their details with their respective Depository Participants.
Shareholders are kindly requested to take note of the above instructions and act accordingly. To support the success of this campaign, kindly submit your documents by November 6, 2025. For any further assistance regarding 100 days Campaign - "Saksham Niveshak", please do reach out to us at investorrelation@eveready.co.in; mdpdcs@yahoo.com; contact@mdpccorporate.com

For Eveready Industries India Limited
Sd/-
Shampa Ghosh Ray
Company Secretary & Compliance Officer
Kolkata
November 3, 2025

भारतीय रिजर्व बैंक
RESERVE BANK OF INDIA
www.rbi.org.in

AUCTION OF STATE GOVERNMENT SECURITIES
The following State Governments have offered to sell stock by way of auction, for an aggregate amount of ₹13,600/- crore (Face Value).

Sr. No.	State/UT	Amount to be raised (₹ cr)	Tenure (Years)	Type of auction
1.	Andhra Pradesh	1,000	12	Yield based
		1,000	Re-issue of 7.50% Andhra Pradesh SGS 2045 issued on October 01, 2025	Price Basis
		1,000	Re-issue of 7.50% Andhra Pradesh SGS 2046 issued on October 01, 2025	Price Basis
2.	Goa	100	11	Yield based
3.	Kerala	2,000	20	Yield based
4.	Maharashtra	1,000	Re-issue of 7.20% Maharashtra SGS 2036 issued on October 23, 2025	Price Basis
		1,000	Re-issue of 7.26% Maharashtra SGS 2042 issued on October 08, 2025	Price Basis
		1,000	Re-issue of 7.25% Maharashtra SGS 2050 issued on October 23, 2025	Price Basis
5.	Rajasthan	500	04	Yield based
		1,000	10	Yield based
		2,000	30	Yield based
7.	Telangana	1,000	32	Yield Basis
Total		13,600		

The auction will be conducted on Reserve Bank of India Core Banking Solution (E-Kuber) in multiple-price format on **November 04, 2025 (Tuesday)**. Individual investors can also place bids as per the non-competitive scheme through the Retail Direct portal (<https://rbiretaildirect.org.in>). For further details please refer to RBI press release dated **October 31, 2025 (Friday)** on RBI website www.rbi.org.in

"Don't get cheated by E-mails/SMSs/Calls promising you money"

FORM G
INVITATION FOR EXPRESSION OF INTEREST FOR
ALCHEMIST CAPITAL LIMITED
(FORMERLY KNOWN AS TOUBRO HOLDINGS LIMITED)
OPERATING AS AN NON-BANKING FINANCIAL COMPANY
(CERTIFICATE OF REGISTRATION CANCELLED ON 19.12.2017 BY RBI)
(Under sub-regulation (1) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS

1. Name of the corporate debtor along with PAN & CIN/VLLP No.	Alchemist Capital Limited CIN: U65993CH2000PLC024127 PAN: AABCT5925F
2. Address of the registered office	Registered Office: Plot No. F-5, First Floor, Rajiv Gandhi IT Park, Chandigarh, India, 160101
3. URL of website	https://cirpalchemistcapital.in/
4. Details of place where majority of fixed assets are located	As per the information available as on 31.03.2022, basis the audited financial statements, company does not have any fixed assets.
5. Installed capacity of main products/ services	Not applicable, as the company was operating as an NBFC (certificate cancelled by RBI on 19.12.2017).
6. Quantity and value of main products/ services sold in last financial year	As per the latest available audited financial statement for the FY 2020-21 and 2021-22, the company has not generated any revenue from operations.
7. Number of employees/ workmen	NIL
8. Further details including last available financial statements (with schedules) of two years, lists of creditors are available at URL:	Detailed invitation for Expression of interest containing the required details can be obtained by sending email at cirp.alchemistcapital@gmail.com or can be downloaded from: https://cirpalchemistcapital.in/
9. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:	
10. Last date for receipt of expression of interest	18-11-2025
11. Date of issue of provisional list of prospective resolution applicants	28-11-2025
12. Last date for submission of objections to provisional list	03-12-2025
13. Date of issue of final list of prospective resolution applicants	13-12-2025
14. Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	18-12-2025
15. Last date for submission of resolution plans	17-01-2026
16. Process email id to submit Expression of Interest	cirp.alchemistcapital@gmail.com

Sd/-
Manoj Kumar Jain
Resolution Professional
Alchemist Capital Limited
IBBI Reg: IBBI/PA-001/PP-P-02707/2022-2023/14173
Date: 03.11.2025
Place: New Delhi

"IMPORTANT"
Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary enquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

affle
Affle 3i Limited
(formerly known as Affle (India) Limited)
Registered Office | A47 Lower Ground Floor, Hauz Khas, Off Amar Bhawan, New Delhi -110016
(P) 0124-4598749 (W) www.affle.com, Email: compliance@affle.com, CIN: L65990DL1994PLC408172

EXTRACT OF STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS
FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025
(Amount in INR million, unless otherwise stated)

Particulars	Quarter ended September 30, 2025 (Unaudited)	Half year ended September 30, 2025 (Unaudited)	Quarter ended September 30, 2024 (Unaudited)	Year ended March 31, 2025 (Audited)
Total income	6,689.93	13,069.03	5,717.06	23,600.73
Profit before exceptional items and tax	1,353.34	2,645.29	1,134.97	4,676.37
Net profit for the periods / year	1,105.13	2,160.13	919.91	3,818.69
Total comprehensive income for the periods / year	1,797.87	2,885.92	883.00	4,143.87
Paid-up equity share capital (face value INR 2/- per equity share)	280.97	280.97	280.42	280.71
Other equity for the year	-	-	-	29,163.86
Earnings per equity share (face value INR 2/- per equity share)				
Basic:	7.88	15.40	6.56	27.23
Diluted:	7.86	15.37	6.55	27.19

Notes :
1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on November 1, 2025. The Statutory Auditors have expressed an unmodified audit opinion on these results.
2. Key standalone financial information:

Particulars	Quarter ended September 30, 2025 (Unaudited)	Half year ended September 30, 2025 (Unaudited)	Quarter ended September 30, 2024 (Unaudited)	Year ended March 31, 2025 (Audited)
Total income	2,381.97	4,525.43	1,906.06	7,770.28
Net Profit for the periods / year	300.06	597.06	272.31	1,154.94
Total comprehensive income for the periods / year	300.45	596.00	272.73	1,153.23

3. The above is an extract of the detailed format of the quarterly financial results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

The full format of the quarterly financial results are available on the websites of stock exchange, www.bseindia.com and www.nseindia.com and on the website of the Company i.e. www.affle.com. Scan the QR code below to view the results on the website of the Company.



By Order of the Board
For Affle 3i Limited
Sd/-
Anuj Khanna Sohun
Chairperson, Managing Director & Chief Executive Officer

Date : November 01, 2025

POST-OFFER PUBLIC ANNOUNCEMENT TO THE PUBLIC SHAREHOLDERS OF
PACE AUTOMATION LIMITED
Corporate Identification Number: L29141TN1989PLC018133.
Registered Office: No. 2, III Street, Parameswari Nagar Adyar, Chennai - 600020, Tamil Nadu, India; Contact Number: +91-9940081528;
Email Address: grivanas@paceautomation.com; Website: www.paceautomation.com

OPEN OFFER FOR ACQUISITION OF UP TO 7.86,077 OFFER SHARES REPRESENTING 26.00% OF THE VOTING CAPITAL OF PACE AUTOMATION LIMITED, THE TARGET COMPANY, FROM ITS PUBLIC SHAREHOLDERS AT AN OFFER PRICE OF ₹13.00/- PER OFFER SHARE, PAYABLE IN CASH, BY M/S U G PATWARDHAN SERVICES PRIVATE LIMITED (ACQUIRER 1), M/S AGRI ONE INDIA VENTURES LLP (ACQUIRER 2), AND MR. RAVIDUTT PARIKH (ACQUIRER 3), COLLECTIVELY REFERRED TO AS THE ACQUIRERS, PURSUANT TO AND IN COMPLIANCE WITH THE PROVISIONS OF REGULATIONS 3 (1), AND 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, INCLUDING SUBSEQUENT AMENDMENTS THERETO.

This Post-Offer Public Announcement is being issued by Swaraj Shares and Securities Private Limited, the Manager to the Offer (Manager), on behalf of the Acquirers to the Public Shareholders of the Target Company, pursuant to and in compliance with the provisions of Regulation 18(12) and other applicable provisions provided under the SEBI (SAST) Regulations ("Post-Offer Public Announcement").

This Post-Offer Public Announcement should be read in conjunction of, and in conjunction with the: (a) Public Announcement dated Monday, June 23, 2025 ("Public Announcement"), (b) Detailed Public Statement dated Friday, June 27, 2025, in connection with this Offer, published on behalf of the Acquirers on Monday, June 30, 2025, in Financial Express (English daily) (All Editions), Jansatta (Hindi daily) (All Editions), Mumbai Lakshadweep (Marathi Daily) (Mumbai Edition), and Madras Mani (Tamil Daily) (Chennai Edition) ("Newsletters") (Detailed Public Statement), (c) Draft Letter of Offer dated Monday, July 07, 2025 filed and submitted with SEBI pursuant to the provisions of Regulation 16(1) of the SEBI (SAST) Regulations ("Draft Letter of Offer"), (d) Letter of Offer with along with Form of Acceptance-Cum-Acknowledgement (for holding Equity Shares in physical form), and Form SH-4 Securities Transfer Form dated Tuesday, September 23, 2025 ("Letter of Offer"), (e) Recommendations of the Committee of the Independent Directors of the Target Company which were approved on Monday, September 29, 2025, and published in the Newspapers on Tuesday, September 30, 2025 ("Recommendations of the Independent Directors of the Target Company"), (f) Pre-Offer and corrigendum to the Detailed Public Statement Advertisement dated Tuesday, September 30, 2025 which was published in the Newspapers on Wednesday, October 01, 2025 ("Pre-Offer Advertisement and corrigendum to the Detailed Public Statement"), (g) Corrigendum to the Letter of Offer dated Wednesday, October 01, 2025 which was published in the Newspapers on Friday, October 03, 2025 ("Corrigendum to the Letter of Offer") (the Public Announcement, Detailed Public Statement, Draft Letter of Offer, Letter of Offer, Recommendations of the Committee of the Independent Directors, Pre-Offer Advertisement and Corrigendum to the Detailed Public Statement of the Target Company, Corrigendum to the Letter of Offer and this Post-Offer Public Announcement are hereinafter collectively referred to as "Offer Documents") issued by the Manager on behalf of the Acquirers.

The capitalized terms used but not defined in this Post-Offer Public Announcement shall have the meaning assigned to such terms in the Offer Documents.

1. Name of the Target Company	M/s Pace Automation Limited, a Public Limited Company incorporated under the provisions of the Companies Act, 1956, bearing corporate identity number 'L29141TN1989PLC018133', bearing Permanent Account Number 'AAACP3489P' allotted under the Income Tax Act, 1961, with its registered office located at No. 2, III Street, Parameswari Nagar Adyar, Chennai - 600020, Tamil Nadu, India.			
2. Name of the Acquirers and PACs	M/S U G Patwardhan Services Private Limited, a Private Limited Company incorporated under the provisions of the Companies Act, 1956, bearing Corporate Identification Number 'U00082PN2006PTC022227', bearing Permanent Account Number allotted 'AAACU8166G' under the Income Tax Act, 1961, with its registered office located at Dev Bhawan Palace, Hiraabaug, Miraj, Sangli - 416410, Maharashtra, India. M/S Agri One India Ventures LLP, a Limited Liability Partnership firm incorporated under the provisions of the Limited Liability Partnership Act, 2013, bearing Limited Liability Partnership Identification Number 'AAP-5149P', bearing Permanent Account Number allotted 'ABPPA6477K' under the Income Tax Act, 1961, with its address registered at C/o. Rameshchandra M. Samani, Timber Area, North Shivaji Nagar, Miraj, Sangli - 416416, Maharashtra, India. Mr. Ravidutt Parikh, son of Mr. Aashilbhai Pramodrai Parikh, aged approximately 31 years, holding Permanent account number 'BMPPPP7541D' allotted under the Income Tax Act, 1961, an Indian resident, residing at Flat No. 303, Plot No. 2299, Pruthvi Valsah Apartment, Bhangal Gate, Bhavnagar - 364002, Gujarat, India. For the purpose of this Offer no person is acting in concert with the Acquirers for the purposes of this Offer. Except promoters of the Acquirer 1, i.e., Mr. Gangadharrao Madhavrao Patwardhan, Mr. Gopalrao Gangadharrao Patwardhan, and the directors of the Acquirer 1, i.e. Mr. Dev Bahadur Bohara and Mrs. Pooja Gopal Patwardhan are deemed PAC(s) to Acquirer 1; designated partners and shareholders of the Acquirer 2 i.e. Mr. Parikaj Ramesh Samani and Mrs. Sheetal Parikaj Samani are deemed PAC(s) to Acquirer 2; any other persons may be deemed to be acting in concert with the Acquirers in terms of Regulation 2(1)(v)(2) of the SEBI (SAST) Regulations ("Deemed PACs"), however, such Deemed PACs are not acting in concert with the Acquirers for the purposes of this Offer, within the meaning of Regulation 2(1)(v)(1) of the SEBI (SAST) Regulations.			
3. Name of Manager to the Offer	Swaraj Shares and Securities Private Limited			
4. Name of Registrar to the Offer	Integrated Registry Management Services Private Limited			
5. Offer Details				
5.1 Date of Opening of the Offer	Friday, October 03, 2025			
5.2 Date of Closing of the Offer	Thursday, October 16, 2025			
6. Date of Payment of Consideration	Monday, October 27, 2025			
7. Details of the Acquisition				
Particulars	Proposed in the Offer Document (Assuming full acceptance in this Offer)	Actuals (Pursuant to the tendering of Offer Shares by some of the Eligible Shareholders under this Offer)		
7.1 Offer Price	₹13.00/-	₹13.00/-		
7.2 Aggregate number of Equity Shares tendered	7,86,077	32,160		
7.3 Aggregate number of Equity Shares accepted	7,86,077	32,160		
7.4 Size of the Open Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹1,02,19,001.00/-	₹4,18,080.00/-		
7.5 Pre-Share Purchase Agreement transaction draft shareholding as on the date of the Public Announcement of the Acquirers				
a) Number of Equity Shares	Nil	Nil		
b) % of Voting Share Capital	Not Applicable	Not Applicable		
7.6 Sale Shares proposed to be acquired by way of Share Purchase Agreement				
a) Number of Equity Shares	19,10,710	19,10,710		
b) % of Voting Share Capital	63.20%	63.20%		
7.7 Equity Shares acquired by way of Offer				
a) Number of Equity Shares	7,86,077	32,160		
b) % of Voting Share Capital	26.00%	1.06%		
7.8 Equity Shares acquired after the Detailed Public Statement				
a) Number of Equity Shares acquired	Nil	Nil		
b) Price of the Equity Shares acquired	Not Applicable	Not Applicable		
c) % of Equity Shares acquired	Not Applicable	Not Applicable		
7.9 Post-Offer shareholding of the Acquirers (considering the Sale Shares proposed to be acquired under the Share Purchase Agreement and the Offer Shares tendered and accepted under this Offer)				
a) Number of Equity Shares	26,96,787	19,42,870		
b) % of Voting Share Capital	89.20%	64.26%		
7.10 Pre-Offer and Post-Offer shareholding of the Public Shareholders (other than the Acquirers, the Selling Promoter Shareholder, and the Existing Promoters)				
Particulars	Pre-Offer	Post-Offer	Pre-Offer	Post-Offer
a) Number of Equity Shares	11,12,661	3,26,517	11,12,661	10,80,501
b) % of Voting Share Capital	36.80%	10.80%	36.80%	35.74%
8. The Acquirers accept full responsibility for the information contained in this Post-Offer Public Announcement and for their obligations specified under SEBI (SAST) Regulations.				
9. The Acquirers will consummate the Share Purchase Agreement transaction in accordance with the provisions of Regulations 22(1), and 22(3) of the SEBI (SAST) Regulations and will make an application for reclassification of themselves as the promoters of the Target Company, in accordance with the provisions of Regulation 31A (10) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, including subsequent amendments thereto ("SEBI (LODR) Regulations").				
10. A copy of this Post-Offer Public Announcement will be accessible on the websites of Securities and Exchange Board of India at www.sebi.gov.in , BSE Limited at www.bseindia.com and the registered office of the Target Company.				

ISSUED BY MANAGER TO THE OFFER
SWARAJ
SHARES AND SECURITIES PRIVATE LIMITED
Swaraj Shares and Securities Private Limited
Corporate Identification Number: U51017WB2000PTC090261
Principal Place of Business: 402, Antarkash Tower House, Makwana Road, Marol, Andheri East, Mumbai - 400059, Maharashtra, India
Contact Person: Tammy Banerjee/ Parikaj Taloor
Contact Number: +91-22-69649990
Email Address: takeover@swarajshares.com
Investor grievance Email Address: investor.relations@swarajshares.com
SEBI Registration Number: INM0001280
Validity: Permanent
Date: Friday, October 31, 2025
Place: Mumbai

For and on behalf of all the Acquirers
Sd/-
Mr. Ravidutt Parikh
(Acquirer 3)

POST OFFER ADVERTISEMENT TO THE EQUITY SHAREHOLDERS OF
THE PUBLIC SHAREHOLDERS OF
GSB FINANCE LIMITED
Corporate Identification Number: L99999MH2001PLC134193;
Registered Office: 78/80, Ali Chamber, Ground Floor, Tamarind Lane, Mumbai - 400025 Maharashtra, India;
Contact Number: +91-22-22657084/ +91-22-22651814/ +91-22-22651815;
Fax Number: +91-22-22651814 Email Address: info@gsbgroup.co.in; Website: www.gsbgroup.co.in;

Open Offer for acquisition of 15,60,000 (Fifteen Lakhs Sixty Thousand Only) fully paid-up equity shares of ₹10/- each of M/s. GSB Finance Limited (hereinafter referred to as "Target Company") by the individual acquirers namely being, Mr. Vivek Kumar Singhal (Acquirer 1), Mr. Kshitij Agrawal (Acquirer 2), along with the Corporate Acquirers M/s. Nivesh Mandi Private Limited (Acquirer 3), and M/s. Stock Mandi (Acquirer 4), collectively referred to as the Acquirers, pursuant to and in compliance with the provisions of regulations 3 (1), and 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended.

This Post Offer Advertisement is being issued by GYR Capital Advisors Private Limited, the Manager to the Offer, on behalf of the Acquirers, in connection with the Offer made by the Acquirers in compliance with regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations, 2011"). The Detailed Public Statement ("DPS") made by the Acquirers was published in the Financial Express (English Daily) all editions, Jansatta (Hindi Daily) all editions and Mumbai Lakshadweep (Marathi daily) on December 04, 2024.

- Name of the Target Company : M/s. GSB Finance Limited ("Target Company")
- Name of the Acquirers : Individual acquirers namely being, Mr. Vivek Kumar Singhal (Acquirer 1), Mr. Kshitij Agrawal (Acquirer 2) along with the Corporate Acquirers M/s. Nivesh Mandi Private Limited (Acquirer 3), and M/s. Stock Mandi (Acquirer 4)
- Name of the PACs : Nil
- Name of Manager to the Offer : GYR Capital Advisors Private Limited
- Name of Registrar to the Offer : MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited)
- Offer details
a) Date of Opening of the Offer : Tuesday, September 30, 2025
b) Date of Closing of the Offer : Tuesday, October 14, 2025
- Date of Payment of Consideration : Thursday, October 30, 2025
- Details of the Acquisition :

Sr. No.	Particulars	Proposed in the Offer Document	Actual		
8.1	Offer Price	₹ 21.44 per equity share	₹ 21.44 per equity share		
8.2	Aggregate number of shares tendered	15,60,000	355		
8.3	Aggregate number of shares accepted	15,60,000	355		
8.4	Size of the Offer (Number of shares multiplied by Offer price per share)	₹ 3,34,46,400	₹ 7,611.20		
8.5	Shareholding of the Acquirers before Share Purchase Agreement (SPA) and Public Announcement (No. & %)	Nil	Nil		
8.6	Shares Acquired by way of SPA • Number • % of Fully Diluted Equity Share Capital	33,14,820 (55.25%)	33,14,820 (55.25%)		
8.7	Shares Acquired by way of Open Offer • Number • % of Fully Diluted Equity Share Capital	15,60,000 (26.00%)	355 (0.01%)		
8.8	Shares acquired after Detailed Public Statement • Number of shares acquired • Price of the shares acquired • % of the shares acquired	Not Applicable	Not Applicable		
8.9	Post Offer shareholding of Acquirers • Number • % of Fully Diluted Equity Share Capital	48,74,820 (81.25%)	33,15,175 (55.25%)		
8.10	Pre and Post Offer shareholding of Public Shareholders • Number • % of Fully Diluted Equity Share Capital	Pre Offer 26,80,280 (44.67%)	Post Offer 11,20,280 (18.67%)	Pre Offer 26,80,280 (44.67%)	Post Offer 26,79,925 (44.67%)

9. The Acquirers accept full responsibility for the information contained in this Post Offer Advertisement and also for the fulfillment of his obligations as laid down in the SEBI (SAST) Regulations, 2011.

10. A copy of this Post Offer Advertisement will be available on the website of SEBI at www.sebi.gov.in.

11. Capitalized terms used in this advertisement and not defined herein, shall have the same meaning assigned to them in the Letter of Offer dated September 22, 2025.

12. The Post Offer Advertisement is being issued in all the newspapers in which the DPS was published.

ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS

MANAGER TO THE OFFER
GYR Capital Advisors Private Limited
Principal Place of Business: 428 Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad-380054
Contact Number: +91-8777564648
E-mail Address: takeover@gycapitaladvisors.com
Investor grievance Email Address: investor.relations@gycapitaladvisors.com
Website: www.gycapitaladvisors.com
Contact Person: Mr. Mohit Baid

Place: Mumbai
Date: 01-11-2025

nuvama
Nuvama Wealth and Investment Limited
Corporate Identity Number: U65100MH2008PLC425999
Regd. Off: 801-804, Wing-A, Building No. 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai 400051.
Tel: 022 6620 3030 | Website: www.nuvamawealth.com

Financial Results for the quarter and half year ended September 30, 2025
(₹ in Million, except per share data)

Particulars	Quarter Ended		Half Year Ended		Year Ended	
	September 30, 2025 (Unaudited)	June 30, 2025 (Unaudited)	September 30, 2024 (Unaudited)	September 30, 2025 (Unaudited)	September 30, 2024 (Unaudited)	March 31, 2025 (Audited)
1 Total income from operations	5,160.14	4,523.18	4,125.13	9,683.32	7,926.37	16,836.97
2 Net Profit for the period (before Tax, Exceptional and / or Extraordinary items)	896.08	878.08	475.78	1,774.16	1,043.88	2,555.49
3 Net Profit for the period before Tax (after Exceptional and / or Extraordinary items)	896.08	878.08	475.78	1,774.16	1,043.88	2,555.49
4 Net Profit for the period after Tax (after Exceptional and / or Extraordinary items)	667.54	654.15	353.43	1,321.69	776.03	1,903.84
5 Total Comprehensive Income for the period (Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax))	656.25	649.62	353.76	1,305.87	771.75	1,885.29
6 Paid-up equity share capital (Face Value of ₹ 10/- Per Share)	4,304.54	4,304.54	4,304.54	4,304.54	4,304.54	4,304.54
7 Reserves (excluding Revaluation Reserves)	4,887.63	4,231.04	3,454.71	4,887.63	3,454.71	4,139.82
8 Securities premium account	599.70	599.70	599.70	599.70	599.70	599.70
9 Net worth ¹	9,192.17	8,535.58	7,759.25	9,192.17	7,759.25	8,444.36
10 Paid-up Debt Capital / Outstanding Debt	36,232.48	31,866.29	31,959.34	36,232.48	31,959.34	28,547.01
11 Outstanding Redeemable Preference Shares	NA	NA	NA	NA	NA	NA
12 Debt Equity Ratio ²	3.94	3.73	4.12	3.94	4.12	3.38

